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### General information about company

|  |                              |
|--|------------------------------|
| Scrip code   | 543322                       |
| NSE Symbol   | ALIVUS                       |
| MSEI Symbol  | NOTLISTED                    |
| ISIN   | INE03Q201024                 |
| Name of the company  | Alivus Life Sciences Limited |
| Whether company is SME   | No                           |
| Class of Security  | Equity Shares                |
| Type of report   | Quarterly                    |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2025                   |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                              |
| Shareholding pattern filed under   | Regulation 31 (1) (b)        |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                           |

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| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                                  | No     | No                          | No                 | No                       |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                                | No     | No                          | No                 | No                       |
| 3       | Whether the Listed Entity has issued any Warrants ?  | No     | No                          | No                 | No                       |
| 4       | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | Yes    | No                          | Yes                | No                       |
| 5       | Whether the Listed Entity has any shares against which depository receipts are issued?           | No     | No                          | No                 | No                       |
| 6       | Whether the Listed Entity has any shares in locked-in?   | No     | No                          | No                 | No                       |
| 7       | Whether any shares held by promoters are encumbered under "Pledged"?                             | No     | No                          |                    |                          |
| 8       | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?            | No     | No                          |                    |                          |
| 9       | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No     | No                          |                    |                          |
| 10      | Whether company has equity shares with differential voting rights?                               | No     | No                          | No                 | No                       |
| 11      | Whether the listed entity has any significant beneficial owner?                                  | Yes    |                             |                    |                          |

| Table I - Summary Statement holding of specified securities |                              | Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet |  |   |   |  |   |   |            |               |   |                                  |                                       |   |  |                  |   |         |                                 |                                   |                                 |         |  |         |                                 |                              |                                 |                  |                                 |                    |  |   |  |  |                                    |  |  |
|---|------------------------------|--|--|---|---|--|---|---|------------|---------------|---|----------------------------------|---------------------------------------|---|--|------------------|---|---------|---------------------------------|-----------------------------------|---------------------------------|---------|--|---------|---------------------------------|------------------------------|---------------------------------|------------------|---------------------------------|--------------------|--|---|--|--|------------------------------------|--|--|
| Category (i)  | Category of shareholder (ii) | Nos. Of shareholders (iii)   | No. of fully paid up equity shares held (iv) | No. Of Party paid up equity shares held (v) | No. Of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) = (vii)/(viii)+(v) | Number of Voting Right/hold in each class of securities(ix) |            |               | Number of Locked in shares (xii)                                |                                  |                                       | Number of Shares pledged (xv)   |  |                  | Non-Disposal Undertaking (xvi)  |         |                                 | Other encumbrances, if any (xvii) |                                 |         | Total Number of Shares encumbered (xviii) = (xv+xv+xvii) |         |                                 | Sub-categorization of shares |                                 |                  |                                 |                    |  |   |  |  |                                    |  |  |
|   |                              |  |  |   |   |  |   | No of Voting (xix) Rights                                   |            |               | No. Of shares Underlying Outstanding convertible securities (x) |                                  |                                       | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (xi) = (xviii)+(x) |  |                  | Shareholding as a % assuming full conversion of convertible securities (xii) = (xv)/(xii) |         |                                 | Number of Shares held (a)         |                                 |         | As a % of total Shares held (b)                          |         |                                 | No. (a)                      |                                 |                  | As a % of total Shares held (b) |                    |  | Number of equity shares held in dematerialized form (xviii) |  |  | Shareholding (No. of shares) under |  |  |
|   |                              |  |  |   |   |  |   | Class eg:X  | Class eg:Y | Total         | Total as a % of (A+B+C)   | No. Of Outstanding Warrants (xi) | No. Of Outstanding ESOP Granted (xii) | Total   | No. Of Outstanding convertible securities (xiii) | No. (a)          | As a % of total Shares held (b)   | No. (a) | As a % of total Shares held (b) | No. (a)                           | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b)                          | No. (a) | As a % of total Shares held (b) | No. (a)                      | As a % of total Shares held (b) | Sub-category (i) | Sub-category (ii)               | Sub-category (iii) |  |   |  |  |                                    |  |  |
| (A) Promoter & Promoter Group                               |                              | 1  | 91896285                                     |   |   | 91896285                                     | 74.94   | 91896285.00   |            | 74.94         |   |                                  |                                       | 652831  | 652831   | 31385694         | 74.54   |         |                                 |                                   |                                 |         |  |         | 91896285                        |                              |                                 |                  |                                 |                    |  |   |  |  |                                    |  |  |
| (B) Public  |                              | 138409   | 30732863                                     |   |   | 30732863                                     | 25.06   | 30732863.00   |            | 25.06         |   |                                  |                                       |   |  |                  |   |         |                                 |                                   |                                 |         |  |         | 30732863                        | 0                            | 0                               | 0                |                                 |                    |  |   |  |  |                                    |  |  |
| (C) Non Promoter- Non Public                                |                              |  |  |   |   |  |   |   |            |               |   |                                  |                                       |   |  |                  |   |         |                                 |                                   |                                 |         |  |         |                                 |                              |                                 |                  |                                 |                    |  |   |  |  |                                    |  |  |
| (C1) Shares underlying DRs                                  |                              |  |  |   |   |  |   |   |            |               |   |                                  |                                       |   |  |                  |   |         |                                 |                                   |                                 |         |  |         |                                 |                              |                                 |                  |                                 |                    |  |   |  |  |                                    |  |  |
| (C2) Shares held by Employee Trusts                         |                              |  |  |   |   |  |   |   |            |               |   |                                  |                                       |   |  |                  |   |         |                                 |                                   |                                 |         |  |         |                                 |                              |                                 |                  |                                 |                    |  |   |  |  |                                    |  |  |
| <b>Total</b>  |                              | <b>138500</b>  | <b>122629148</b>                             |   |   | <b>122629148</b>                             | <b>100</b>  | <b>122629148.00</b>   |            | <b>100.00</b> |   |                                  |                                       | <b>652831</b>   | <b>652831</b>                                    | <b>123281979</b> | <b>100</b>  |         |                                 |                                   |                                 |         |  |         | <b>122629148</b>                | <b>0</b>                     | <b>0</b>                        | <b>0</b>         |                                 |                    |  |   |  |  |                                    |  |  |



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| Sr. No.                                    | Details of the SBO     |                  |  |             |   | Details of the registered owner |     |  |             |   | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: |               |  |                     |                                   | Date of creation / acquisition of significant beneficial interest |  |  |  |  |  |  |  |  |  |  |
|--|------------------------|------------------|--|-------------|---|---------------------------------|-----|--|-------------|---|---|---------------|--|---------------------|-----------------------------------|---|--|--|--|--|--|--|--|--|--|--|
|  | Name                   | PAN              | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name                            | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of:   |               |  |                     |                                   |   |  |  |  |  |  |  |  |  |  |  |
|  |                        |                  |  |             |   |                                 |     |  |             |   | Shares  | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |   |  |  |  |  |  |  |  |  |  |  |
| Significant Beneficial Owners              |                        |                  |  |             |   |                                 |     |  |             |   |   |               |  |                     |                                   |   |  |  |  |  |  |  |  |  |  |  |
| <a href="#">Add</a> <a href="#">Delete</a> |                        |                  |  |             |   |                                 |     |  |             |   |   |               |  |                     |                                   |   |  |  |  |  |  |  |  |  |  |  |
| 1  | Hiren Karsanbhai Patel | UNTRUVI Hiren    | NA   | India       |   | Nirma Limited                   | NA  | India                                      |             |   | 74.94   | 74.94         | 74.94  | No                  | No                                | 06-03-2024  |  |  |  |  |  |  |  |  |  |  |
| 2  | Patel Karsanbhai       | Patel Karsanbhai | NA   | India       |   | Nirma Limited                   | NA  | India                                      |             |   | 74.94   | 74.94         | 74.94  | No                  | No                                | 06-03-2024  |  |  |  |  |  |  |  |  |  |  |
| 3  | Kodidas Patel          | Keyuraben Patel  | NA   | India       |   | Nirma Limited                   | NA  | India                                      |             |   | 74.94   | 74.94         | 74.94  | No                  | No                                | 06-03-2024  |  |  |  |  |  |  |  |  |  |  |
| 4  | Rakeshbhai Patel       | Rakeshbhai Patel | NA   | India       |   | Nirma Limited                   | NA  | India                                      |             |   | 74.94   | 74.94         | 74.94  | No                  | No                                | 06-03-2024  |  |  |  |  |  |  |  |  |  |  |
| 5  | Jt.Hiren Patel         | Rakeshbhai Patel | NA   | India       |   | Nirma Limited                   | NA  | India                                      |             |   | 74.94   | 74.94         | 74.94  | No                  | No                                | 06-03-2024  |  |  |  |  |  |  |  |  |  |  |
| 6  | Karsanbhai Patel       | Shantaben Patel  | NA   | India       |   | Nirma Limited                   | NA  | India                                      |             |   | 74.94   | 74.94         | 74.94  | No                  | No                                | 06-03-2024  |  |  |  |  |  |  |  |  |  |  |
| 7  | Karsanbhai Patel       |                  | NA   | India       |   | Nirma Limited                   | NA  | India                                      |             |   | 74.94   | 74.94         | 74.94  | No                  | No                                | 06-03-2024  |  |  |  |  |  |  |  |  |  |  |

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| Particular                            | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date               | 75.00               | 6.75                |
| As on the end of previous 1st quarter | 75.00               | 6.91                |
| As on the end of previous 2nd quarter | 75.00               | 7.11                |
| As on the end of previous 3rd quarter | 75.00               | 8.23                |
| As on the end of previous 4th quarter | 75.00               | 5.11                |

**Notes :-**

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.